

Mines & Minerals Act 2009 APPLICATION TO TRANSFER A LARGE-SCALE MINING LICENCE

| 1. Large-scale minin | g licence number. | | 2. Name | e of mine or licence | e area | |
|---|--|-------------------|---------------------------|----------------------|--------------|--|
| 3. Date of issue of licence | | 4. Curre | 4. Current date of expiry | | | |
| 5. Date on which mi | ne development wo | rk was complete | d | | | |
| 6. Date on which mi | ning production star | ted | | 7. Size of licence a | rea | |
| 8. Was licence granted on a priority basis in respect of an expired mining lease? (Y/N). If Yes, state mining lease number and years held | | | | | | |
| | | | | | | |
| To be completed by current licence holder (the transferor) | | | | | | |
| 9. Name and position | on of person making | application | | | | |
| 10. Name of transfer | or (licence holder) | | | | | |
| 11. Registered address of Licence holder in Sierra Leone | | | | | | |
| Address | | P | hone | | Email | |
| 12. Name and cont | 12. Name and contact details of registered agent for serving notices | | | | | |
| Name | Address | | Pho | ne | Email | |
| 13. List other miner | al rights currently he | ld in Sierra Leon | e. (may be | attached) If none, | write `none' | |
| 13. List other mineral rights currently held in Sierra Leone. (may be attached) If none, write `none' | | | | | | |
| Please attach the following documents: Check the box to the left once documents are complete | | | | | | |
| 14. Copy of the most recent annual report. ATTACH - *Refer to Guidelines E2 | | | | | | |
| 15. Summary technical report on the geology and mineralization in and around the mine, including production since mine inception, and the latest measured, indicated & inferred reserves ATTACH - *Refer to Guidelines E2 | | | | | | |
| 16. Report summarizing environmental protection, rehabilitation and reclamation measures undertaken to date | | | | | | |
| | | | | | | |
| 17. NRA receipt No. | | 18. Signature | | | 19. Date | |

| To be completed by proposed new licence holder (the transferee) | | | | | | |
|---|---------------------------|------------|---------------------------|----------------|------------------|--|
| 20. Name and position of per | rson making application | | | | | |
| 21. Name of transferor (licence | e holder) | | | | | |
| 22. Registered name of company, place & date of incorporation | | | | | | |
| Name | Place | | | Date | | |
| Please attach the following documents: Check the box to the left once documents are complete | | | | | | |
| 23. Copy of certificate of incorporation, plus certified copy of its memorandum and articles of association (attach) | | | | | | |
| 24. Names & nationalities of Directors and officers (attach) | | | | | | |
| 25. Shareholders with 5 percent or more of issued share capital (attach) | | | | | | |
| 26.Names of related (e.g. parent) companies (through shareholders, ownership, related parties) (attach) | | | | | | |
| 27. Registered address of company in Sierra Leone | | | | | | |
| Address | | Phone | | Email | | |
| 28. Name and contact details of registered agent for serving notices | | | | | | |
| Name Ac | ddress | | Phone | Email | | |
| Please attach the following | documents: Check t | he box 1 | to the left once docum | ents are cor | nplete | |
| 29. Company profile inclu | uding number of employ | ees (tecl | hnical, administration ar | d others), and | d capitalisation | |
| 30. Evidence of technical | & financial resources ava | ailable to | applicant | | | |
| 31. Certified copy of audited accounts for the year immediately preceding (attach) | | | | | | |
| 32. History of company including: (a) in respect to Sierra Leone, previous applications for mineral rights, and mineral rights previously held with dates; and (b) in respect to other countries, list of all exploration and mining rights held with dates. (To be Attached) | | | | | | |
| | | | | | | |
| 33. Other mineral rights held in Sierra Leone (number, date issued, area size) by the transferee or by any person controlling, controlled by or under joint or common control with the applicant (may be attached). If none, write `none' | | | | | | |
| | | | | | | |

| , - | loyment of Sierra Leone c | itizens and all | perations, environmental managemen other liabilities or obligations of the happropriate documents in support) | | | |
|--|---------------------------|------------------|---|--|--|--|
| | | | | | | |
| Current conditions accepted (signature) | | Changes required | | | | |
| 35. Details of proposed changes to the management and/or operation of the mine (attach) | | | | | | |
| 36. Any other relevant information? (Y/I | N) (may be attached) | | | | | |
| 37. Signature | | 38. 1 | Date | | | |
| For Offi | icial Use by Mining Ca | lastre Office | | | | |
| For Official Use by Mining Cadastre Office | | | | | | |
| | | | | | | |
| Name of receiving officer | | Sig | gnature | | | |
| Name of receiving officer Evidence of Payment. Y/N | Amount of Payr | | gnature | | | |
| | Amount of Payn | | gnature | | | |
| Evidence of Payment. Y/N | | nent | gnature | | | |
| Evidence of Payment. Y/N Application checked by name: | ? (Y/N)(Form D23) | nent | | | | |
| Evidence of Payment. Y/N Application checked by name: Application acknowledgement issued | ? (Y/N)(Form D23) | Signature | | | | |
| Evidence of Payment. Y/N Application checked by name: Application acknowledgement issued Date Exact Time | ? (Y/N)(Form D23) Office | Signature | n number | | | |

Please complete all boxes (or enter `none, N/A etc) and provide all attachments as necessary. Attachments should be numbered to correspond to this form. This application will be deemed incomplete and consequently invalid if any required information is not provided.

Sixteen copies of this application and of all attachments must be supplied.

The complete application should be submitted to the Mining Cadastre Office and a receipt obtained.

Before submitting, the applicant must pay the application fee prescribed in Form A1 of the First Schedule to the National Revenue Authority, and the receipt (or a copy) must accompany this application. This fee is non-refundable should the application be invalid for any reason or if, after consideration by the Minerals Advisory Board and the Minister, it is refused.

A print out of the relevant part of the cadastral survey map showing the numbered block system can be obtained from the GIS section of the Mining Cadastre Office.